



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition for Visitation

Jesus Gonzalez Rodriguez, age 9		JESUS N. GONZALEZ, Father, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:  Continued from 6-11-13, 7-30-13, 9-10-13. Minute Order 9-10-13 states: Ms. Valdivinos is sworn and interprets for Maria Ibarra. Maria Ibarra objects to the petition. Counsel is directed to facilitate counseling between father and child. Matter continued to 10/8/13.
		MARIA IBARRA, Maternal Grandmother, was appointed Guardian on 6-26-08. - served by mail 5-27-13	
Cont. from 061113, 073013, 091013		Mother: Patricia Rodriguez (Deceased) Paternal Grandfather: Jose Gonzalez Paternal Grandmother: Josefina Gonzalez Maternal Grandfather: Lorenzo Rodriguez	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/o	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc Reviewed on: 10-1-13 Updates: Recommendation: File 1 – Rodriguez

Page 2

Court Investigator Jennifer Young filed a report on 7-26-13.

**Minute Order 7-30-13:** Also present in the courtroom is Jesus Rodriguez. Rosie Valdivinos is sworn and interprets for Maria Ibarra. Ms. Ibarra objects to the petition. Visitation between father and the minor is ordered as follows: visitation shall be every Sunday from 1:00 p.m. to 5:00 p.m. at a place mutually agreed upon by the parties. Father is ordered not to expose the minor to any horror movies or encourage any horse play with other children that may be uncomfortable for the minor. **The Court orders the court investigator to contact the Carmen Meza Center regarding the minor's therapy. Parties enter into a waiver of confidentiality for said purpose.** Continued to 9/10/13.

Court Investigator Jennifer Young filed a report on 9-3-13.

**Guardian Maria Ibarra filed a declaration on 9-6-13. Ms. Ibarra states** Jesus has always been in her custody since the death of his mother on 10-31-05. Jesus' mother was murdered with a kitchen knife. Her throat was cut open and Jesus was found on top of his mother's dead body covered in blood (at age 1½). The police turned him over to Ms. Ibarra that day. Shortly after the murder, Ms. Ibarra spoke with Mr. Gonzalez, who stated she could keep Jesus as long as he could use his SSN for his taxes. He did not participate in Jesus' life. When Jesus was two years old, Ms. Ibarra allowed overnight visits. During the visits, Jesus slept on pillows on the floor with the family dog. Mr. Gonzalez never returned him on time and she always had to pick him up. On one occasion, he wasn't even present, and Jesus was running around unsupervised with the grandfather getting drunk with his friends. A police report was made. In 2008, Jesus came home with a burn on his hand. Jesus told her that his aunt Karina was mad at him and grabbed his hand and burned it. A police report was made. Also, Jesus was always starving upon return from his visits.

Of great concern to Ms. Ibarra is the fact that Mr. Gonzalez was inconsiderate of what happened to Jesus. He had him watch the movie "Chucky" where a doll is murdering people with a knife. Mr. Gonzalez should have been more conscious of the fact that Jesus' mother was killed with a knife. Jesus was traumatized.

Ms. Ibarra states that even now, he continues to have little regard for Jesus' needs, and Mr. Gonzalez lacks maturity when it comes to Jesus' care. Recently he forced horseplay (fight) with Jesus' cousins, and tried to block Ms. Ibarra from seeing with a chair.

Further traumatizing Jesus, Mr. Gonzalez had Ms. Ibarra served with court papers in front of Jesus. The person was rude and disrespectful, demanding to see photo identification or verification of her address. She felt forced to show her PGE bill. Jesus was scared that he was going to be removed from her home.

Ms. Ibarra states she regularly attends church on Sunday afternoons. Jesus enjoys this because that is when his friends go to service too. Mr. Gonzalez refuses to change the visitation schedule so Jesus can attend. Ms. Ibarra would like visits to be Sundays 9-12.

Ms. Ibarra is not opposed to the court ordering Mr. Gonzalez to attend therapeutic visits with Jesus and his counselor. She has attended some sessions, and believes he should also.

Mr. Gonzalez pays only \$128/month child support. Ms. Ibarra pays \$60-70/week in child care. Mr. Gonzalez takes no interest in helping pay for school supplies, uniforms, medical bills, and **refuses to provide her with his insurance card or a letter stating he is not covered. The providers will not accept Medi-Cal because their system shows he has an insurance provider.** Jesus suffers from asthma and this is creating a hardship. Ms. Ibarra cannot afford these bills. All she needs from him is the insurance card.

(1) Report on Waiver of Accounting and (2) Petition for Final Distribution and (3)  
Allowance of Costs Advanced by Attorney

<b>DOD: 3-22-11</b>		<b>ROBERT B. PYE</b> , Administrator with Will Annexed, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		All heirs waive accounting	<u>Continued from 5-21-13.</u>
<b>Cont from 052113</b>		I&A: \$311,572.64	On 9-19-13, Attorney Pye filed a Supplement addressing certain issues. However, the following issues remain:
	<b>Aff.Sub.Wit.</b>	POH: \$296,758 (Stocks, accounts)	
✓	<b>Verified</b>	Attorney Administrator: Waived	1. Per Supplement filed 9-19-13, DHS was notified via its electronic filing system. However, Probate Code requires service by mail. See §§ 9202, 215, 1215. Also, the time for response is four months, not 60 days. The Court may require further continuance for proper notice.
	<b>Inventory</b>	Costs: \$747.50 (filing, publication, certification)	
	<b>PTC</b>	Petitioner states heir Stacy Ruth Pye was given a lifetime advance from her mother valued at \$135,000.00, to be offset against her sister's distribution from the estate.	<i>Note: Examiner notes that there was never a statement as to whether notice to DHS was required. If neither the decedent nor her predeceased spouse received services, this is not an issue. However, there is no verified statement either way in the petition or supplement. Need clarification.</i>
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>	<b>Distribution pursuant to Decedent's will:</b>	
	<b>Letters</b>	Karen Louise Arnold: \$105,147.00 cash plus certain various stocks	
	<b>Duties/Supp</b>		
	<b>Objections</b>	Stacy Ruth Pye: \$3,667.00 cash plus certain various stocks	
	<b>Video Receipt</b>		
	<b>CI Report</b>		
✓	<b>9202</b>		<b>Reviewed by:</b> skc
✓	<b>Order</b>		<b>Reviewed on:</b> 10-1-13
	<b>Aff. Posting</b>		<b>Updates:</b>
	<b>Status Rpt</b>		<b>Recommendation:</b>
	<b>UCCJEA</b>		<b>File 2 – Arnold</b>
	<b>Citation</b>		
✓	<b>FTB Notice</b>		

Atty Boyajian, Thomas M (for Carl John Peterson – Petitioner – Former Spouse)

## Petition for Probate of [Lost] Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 02/21/2013</b>		<b>CARL JOHN PETERSON</b> , former spouse/named executor without bond, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
<b>Cont. from 070213, 082013</b>				
✓	<b>Aff.Sub.Wit.</b>			Full IAEA – o.k.
✓	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>	Will dated: 06/19/2012		
✓	<b>Aff.Mail</b>		W/	
✓	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
✓	<b>Letters</b>			
✓	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
			<p><b>Estimated value of the Estate:</b></p> <p>Personal property - \$434,000.00</p> <p>Real property - \$325,000.00</p> <p><b>Total: - \$759,000.00</b></p>	
			<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 8/20/2013.</b> Minute Order states the Court indicates to the parties that it will expect a declaration and/or live testimony at the next hearing addressing the issues regarding the subscribing witnesses and the presumption relating to the destruction of a will. The Court advises the parties that it will entertain a petition for special letters for the maintenance of the property.</p> <p><b>Note for background:</b> Minute Order dated 7/2/2013 [Judge Snauffer] from the last hearing states the Court directs the parties to submit their concerns in writing. As of 10/1/2013, Court records show no written objection has been filed since the hearing on 8/20/2013.</p> <p><b>~Please see additional page~</b></p>	
			<b>Reviewed by:</b> LEG	
			<b>Reviewed on:</b> 10/1/13	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 4 - Gomes</b>	

**NEEDS/PROBLEMS/COMMENTS, continued:**

1. Petitioner states in the *Explanatory Declaration* filed 7/31/2013 that "the original statutory Will of the Decedent is not in the possession of the Petitioner at the moment and is not available." Probate Code § 6124 provides if the testator's Will was last in the testator's possession, the testator was competent until death, and neither the Will nor a duplicate original of the Will can be found after the testator's death, it is presumed that the testator destroyed the Will with intent to revoke it. This presumption is a presumption affecting the burden of producing evidence. If the proponents of the Will introduce no contrary evidence, the Court should find that the Will was revoked. *Declaration* filed 7/31/2013 states the submitted statutory Will is a "duplicate/copy." It does not appear that the copy of the Will that Petitioner has submitted constitutes a duplicate original. Further, *Attachment A, Declaration of Scott Ferguson and Declaration of Michelle Torres*, submitted by both of the subscribing witnesses to the Will (in addition to the *Proof of Subscribing Witness* filed 5/20/2013 by each of them) discuss the validity of execution of the Will and the Decedent's capacity at the time of making her Will. None of the Declarations discuss the status of the original Will other than stating it is not in Petitioner's possession and is not available, nor do they provide any evidence to support that her Will was not likely revoked by Decedent.
2. If Petitioner seeks to request the Court admit Decedent's Will as a "lost" Will following the Court's determination regarding whether Decedent revoked her Will (as noted above), Probate Code § 8223 provides that a petition for probate of a lost or destroyed Will shall include a written statement of the testamentary words or their substance. If the Will is proved, the provisions of the Will shall be set forth in the order admitting the Will to probate. If Court grants the petition for probate of Decedent's Will as a "lost" Will, pursuant to Probate Code § 8223 need revised proposed order containing the provisions of the lost Will (i.e., a copy of the Will attached to the order with a signature line included on the last page of the Will for the Court's approval.)
3. Proposed letters submitted by Petitioner have been altered with whiteout at Item 2, and do not indicate that Petitioner will be appointed as executor of Decedent's "lost" Will. Need revised proposed letters.

**Note:** Court will set status hearings as follows:

- **Friday, March 7, 2014 at 9:00 a.m. in Dept. 303** for filing of inventory and appraisal; and
- **Friday, December 12, 2014 at 9:00 a.m. in Dept. 303** for filing of first account and/or petition for final distribution.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

**Status Hearing**

<b>Bernice C. Kasabian</b> <b>DOD: 1-17-13</b>		<b>JENNIFER KAPUR</b> , Granddaughter and beneficiary, filed a Petition to Determine Existence of Trust on 6-12-13.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Order Determining Existence of Trust</b> filed 7-30-13 orders that Dana T. Kahler provide a true and correct copy of the trust, including the operative amendments.	<b>Minute Order 9-10-13:</b> Mr. Roberts indicates that he will send out the notices to the beneficiaries and complete the administration.
<b>Cont from 091013</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	<i>Note: Proposed language ordering Dana T. Kahler to account was stricken from the order.</i>	1. <b>As of 10-1-13, nothing further has been filed. Need status pursuant to Minute Order 7-30-13.</b>
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>	<b>Minute Order 7-30-13:</b> Mr. Roberts requests a continuance to speak with Dana Kahler. The Court grants the petition and denies the request for an accounting finding that it is premature at this time. Matter is set for Status Hearing on 9/10/13. The Court orders Dana Kahler to be personally present at the next hearing. Dana Kahler is ordered to provide evidence of any notices the he has given and/or other actions he has taken as trustee. In addition, Dana Kahler is ordered to file all documents with this court and provide copies to Mr. Teixeira and Mr. Roberts. Set on 9/10/13 at 9:00am in Dept. 303 for Status Hearing. Petition is granted before Court Trial. Order signed.	<b>Reviewed by:</b> skc
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>	<b>Reviewed on:</b> 10-1-13	
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		A copy of the minute order was mailed to Attorneys Teixeira and Roberts and to Dana Kahler on 8-5-13.	<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 7 – Kasabian</b>

Atty LeFors, Teri (pro per Petitioner/guardian/paternal grandmother)  
 Atty LeFors, Michael E. (pro per guardian/paternal step-grandfather)  
 Atty Basquez, Patricia Viola (pro per mother)  
 Atty Adams, Bryce S (pro per father)

## Request for Modification of Visitation

Brooklyn age: 5	TERI LEFORS, Guardian/paternal grandmother, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Continued from 8/13/13. Minute order states</b> the following visitation orders are in place pending the next hearing: mother and father shall have visitation with the children every other weekend beginning next weekend. Visitation shall be from Friday at 6 p.m. to Sunday at 4 p.m. The court orders the Court Investigator to conduct a new and complete investigation of the parties. The Court further orders that the investigation include any matter(s) involving CPS; the children's school attendance, and any other matters deemed necessary. Court is specifically concerned with the injury sustained by Brooklyn.  <b>Court Investigator Julie Negrete to provide:</b>  <b>1. Court Investigator's Report</b>
Nevaeh age: 4		
Cont. from 081313		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

**Petitioner alleges:** There has been a change in circumstances. During the 2012 through 2013 school year, both Brooklyn and Nevaeh have experienced extensive absences and almost all occurred while at their bi-weekly visits with their parents. Brooklyn has had 15 absences and 8 tardies in what amounts to only one half of the school year.

This continued pattern of absences cause them to be summoned to attend a School Attendance Review Board pre-hearing. Both guardians and parents were in attendance. At that time all parties entered into an agreement to have the attendance problems resolved.

Neither parent has taken any interest in attending parent attending parent/teacher conferences, special parent activities or participation in the education of Brooklyn and Nevaeh to the degree that is necessary to nurture and support their education.

At the last parent/teacher conferences for both girls, Petitioner states she was advised that their homework is not consistent and turned in during the weeks the girls are with their parents.

**Please see additional page**

<b>Reviewed by:</b> KT
<b>Reviewed on:</b> 10/1/2013
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 8 – Adams</b>

Petitioner states on Wednesday, June 12, 2013, while on their weekly visit with their parents, Brooklyn jumped off the top bunk bed at a friend's house and hit her nose on the bed frame below. Brooklyn was not taken for any medical treatment by her parents, nor was Petitioner contacted and given the option to seek evaluation of the injury. It was not until Petitioner picked up Brooklyn and Nevaeh on Sunday, June 16 that she saw that Brooklyn had, what amounted to, two black eyes. On Monday, Petitioner states she made an appointment with Brooklyn's physician, for her to be seen on June 18. The Doctor examined Brooklyn, took her for an x-ray and diagnosed her with a fractured nose. Brooklyn has been referred to a specialist at Children's Hospital for further evaluation.

As a result of Brooklyn's nose injury a referral was made to Child Protective Services. Petitioner states they were interviewed by a CPS worker on June 26<sup>th</sup> and advised that she would make a visit to Bryce and Patricia and that this would be listed as a "substantiated" referral for medical neglect.

Petitioner states that she also learned there have been other CPS referrals in regards to Bryce and Patricia and all three of their children, Brooklyn, Neveah and Owen (DOB: 10/21/11) that Petitioner, as guardian, did not know about. Petitioner states she has requested copies of all CPS referrals that she is entitled to receive as Legal Guardian and will present them at the hearing.

Petitioner states Patricia does not have a driver's license due to two DUI convictions in Fresno within the last two years. During most of the last school year, Bryce Adams drove Brooklyn and Neveah to school in their visitation weeks. Bryce recently became employed full time and will not be available to drive Brooklyn and Neveah to and from school this next school year. Petitioner states she believes that Patricia will drive the girls to school, unlicensed, as she has admitted to driving unlicensed with baby Owen in the car.

Petitioner states they have recently learned that Patricia is pregnant and due after the first of the year. Petitioner states she is further advised that parentage is at issue. Since Bryce will no longer be home to assist with the children, Petitioner states she does not believe that Patricia will be able to effectively deal with the demands of pregnancy, caring for an 18 month old, maintaining the schedule for homework and legally get the girls to and from school each day.

**Petitioner respectfully requests** that the current visitation schedule be modified to allow Brooklyn and Neveah to have visitation with Bryce Adams and Patricia Basquez every other weekend from Friday at 6:00 p.m. to Sunday at 4:00 p.m. to begin the week of the Court hearing.

**Visitation order (per Minute Order dated 3/27/12):** Visitation for the father Bryce Adams and the mother Patricia Basquez shall be on alternating weekends from Sunday at 6:00 p.m. until Sunday at 6:00 p.m. Pick-up and delivery of the children to be arranged by mother and father. The children are not to be driven in any vehicle unless licensed and insured, and the children are to be in appropriate safety restraints. No party shall have any amount of alcohol in their body while transporting the children.

**Amended (1) First and Final Report of Personal Representative, and (2) Petition for Final Distribution and (3) Attorneys' Fees for Ordinary and Extraordinary Services on Waiver of Accounting (PC 12200)**

<b>DOD: 2-5-09</b>		<b>STANLEY KOBASHI</b> , Brother and Administrator with Full IAEA without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Minute Order 8-6-13 (Judge Black):</b> Matter taken under submission. Later and off the record: The Court finds that distribution of the estate shall be to a Special Needs Trust created for the benefit of Gregory Zaragosa. The Special Needs Trust will be subject to continuing Court jurisdiction and must comply with the Probate Code and the Fresno County Local Rules. The Court orders the attorney to file a new case for the approval of the Special Needs Trust. Once the Special Needs Trust is established the Court will sign an order for distribution based on this ruling. Taken under submission. Continued to 10/8/13. Set on 10/8/13 for: Status on the Filing of the Special Needs Trust  <b>Note: The following issues remain:</b>  1. <b>Costs include \$9.08 for overnight delivery services. However, pursuant to Local Rules, this is considered a cost of doing business and not reimbursable. Therefore, if granted, cost reimbursement will be decreased by this amount.</b>  2. <b>The proposed promissory note provides that Petitioner as Administrator will make payments to Petitioner individually over a 21-month period, secured by a lien on the real property. However, this petition proposes to close the estate, which has minimal cash, and distribute to petitioner individually. Therefore, need clarification as to how Petitioner proposes to repay himself from the estate if the estate is closed.</b>
		Accounting is waived.	
<b>Cont from 080613</b>		I&A: \$180,000.00	
	<b>Aff.Sub.Wit.</b>	POH: \$186,128.84 (\$6,128.84 cash plus real and personal property)	
✓	<b>Verified</b>	Administrator (Statutory): Waived	
✓	<b>Inventory</b>	Attorney (Statutory): \$6,400.00	
✓	<b>PTC</b>	<b>Attorney (Extraordinary): \$3,466.00</b> (for 11.15 paralegal and attorney hours for services in connection with establishing a special needs trust for Decedent's son)	
✓	<b>Not.Cred.</b>	<b>Attorneys' fees for Guardian Ad Litem: \$3,368.75</b> (Exhibit Dooley Herr Pedersen & Berglund Bailey, for Leonard C. Herr, GAL for Gregory Zaragosa, Decedent's adopted son, for 20.75 hours @ \$150-175/hr, per separate declaration)	
✓	<b>Notice of Hrg</b>	Costs: \$1,073.08 (filing, certified letters, overnight delivery service, publication)	
✓	<b>Aff.Mail</b>	<b>Petitioner states</b> the decedent was survived by his adopted son, his mother, and his brother (Petitioner). The family agreed that the son and mother would disclaim their interest so that Petitioner would inherit the estate, and he would then establish a special needs trust for the decedent's son.	
	<b>Aff.Pub.</b>	Petitioner proposes that due to the shortage of cash to pay the administrative expenses, he will loan the estate the balance to pay these expenses under certain terms detailed in the attached promissory note, secured by deed of trust.	
	<b>Sp.Ntc.</b>	<b>Distribution pursuant to intestate succession and disclaimers:</b>	
	<b>Pers.Serv.</b>	Stanley Kobashi: Entire estate	
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
✓	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
✓	<b>FTB Notice</b>		

## Status on the Filing of the Special Needs trust

		<b>Minute Order 8-6-13 (Judge Black):</b> Matter taken under submission. Later and off the record: The Court finds that distribution of the estate shall be to a Special Needs Trust created for the benefit of Gregory Zaragosa. The Special Needs Trust will be subject to continuing Court jurisdiction and must comply with the Probate Code and the Fresno County Local Rules. The Court orders the attorney to file a new case for the approval of the Special Needs Trust. Once the Special Needs Trust is established the Court will sign an order for distribution based on this ruling. Taken under submission. Continued to 10/8/13. Set on 10/8/13 for: Status on the Filing of the Special Needs Trust.  Minute order mailed to attorneys Kane (for Petitioner) and Bahr (for CVRC) on 8-26-13.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> On 8-8-13, an additional declaration was filed in support of distribution of the estate as prayed at Page 12A, and attaching a Disclaimer signed by Leonard Herr on behalf of Gregory Zaragosa.  However, the Guardian Ad Litem is <u>not</u> authorized to disclaim without court order. See Order Appointing Guardian Ad Litem filed 2-28-11.  <b>1. Need petition to establish special needs trust pursuant to Probate Code §§ 3602(d), 3604.</b>														
<input type="checkbox"/>	Aff.Sub.Wit.																
<input type="checkbox"/>	Verified																
<input type="checkbox"/>	Inventory																
<input type="checkbox"/>	PTC																
<input type="checkbox"/>	Not.Cred.																
<input type="checkbox"/>	Notice of Hrg																
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<b>Reviewed by:</b> skc																	
<b>Reviewed on:</b> 10-1-13																	
<b>Updates:</b>																	
<b>Recommendation:</b>																	
<b>File 12 – Kobashi</b>																	